

Express Loan Documentation Checklist

To evaluate your loan request as quickly as possible, you, as the applicant, are to provide the following documentation:

- 1. Completed Express Loan Application
- 2. Copy of Driver's License for all applicant(s)
- 3. Loan Request Detail form
- 4. Personal Financial Statement
- 5. Global Cash Flow Projection
- 6. Business Plan, if available, or at a minimum a **Business Summary**
- 7. Most recent year's complete personal Federal tax return with W-2s and, if separate entity, one year's Business tax return
- 8. If LLC/Partnership/Corporation, a copy of the Business Operating Agreement or Articles of Incorporation

Applications cannot be approved until all documents are submitted.

If you need assistance with any of the required documents, a representative from CommunityWorks can assist you and answer any questions you may have.